

FSC GCC Fixed Income Report

11/02/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	0.97	4.875	99.03	99.72	5.18	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.07	5.375	99.51	100.25	5.28	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.07	6.500	98.77	100.00	6.50	BB+	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.34	4.750	97.97	98.85	5.27	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	3.93	5.625	92.26	93.21	7.66	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	23.93	6.750	100.58	102.08	6.58	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	6.95	6.250	102.69	103.37	5.66	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	26.95	7.000	103.56	104.75	6.62	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	3.71	6.750	104.54	105.39	5.13	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.71	7.375	110.31	111.00	5.75	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.34	4.875	97.81	98.50	5.15	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.72	5.932	100.41	101.09	5.25	BB+	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.09	4.750	97.77	97.98	5.78	BB+	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.23	3.958	97.07	97.13	6.41	BB+	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.74	5.200	98.40	98.65	5.60	BB+	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.26	5.196	98.16	98.45	5.73	BB+	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.23	5.125	97.52	97.91	5.69	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	6.98	5.800	99.23	99.60	5.87	BB+	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.20	6.625	102.97	103.36	5.71	BB	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	99.53	100.42	10.22	04/06/2026	7.41	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.18	3.125	92.34	92.72	4.49	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.22	3.125	96.11	97.16	4.48	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	4.31	1.625	89.04	89.42	4.35	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	27.59	3.000	67.32	68.02	5.19	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.59	1.875	83.02	83.65	4.44	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.66	4.125	83.66	84.57	5.27	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.66	3.125	95.03	95.93	4.34	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.63	3.125	69.37	70.36	5.24	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	26.18	3.875	79.75	80.63	5.24	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.05	1.700	83.18	83.61	4.43	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.46	4.000	63.95	64.95	6.90	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.08	3.625	83.08	84.08	5.92	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.63	5.625	92.18	93.31	6.76	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	26.95	6.250	146.27	147.40	3.51	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	1.96	7.000	100.52	101.04	6.42	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	8.96	5.250	86.93	88.06	7.07	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	3.95	4.250	92.50	93.25	6.20	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	8.60	5.450	89.28	90.47	6.94	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	10.26	5.625	88.56	89.62	7.06	B+	AT MATURITY	USD
Bahrain Government International Bond	29/06/2000	15/06/2030	6.34	9.750	128.05	129.39	4.39	AA	AT MATURITY	USD
Bahrain Government International Bond	24/11/2009	20/01/2040	15.94	6.400	113.21	114.15	5.09	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.61	6.750	99.52	100.73	6.59	B+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	20.61	6.000	79.03	80.22	7.97	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	25.93	5.250	92.41	93.30	5.75	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	1.18	4.000	98.21	98.76	5.09	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	6.18	4.500	96.94	97.62	4.95	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	5.18	4.375	97.09	97.59	4.91	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.69	3.250	89.81	90.43	4.95	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	1.69	2.900	96.31	96.76	4.92	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	6.06	0.625	83.91	84.66	3.48	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	4.06	3.625	94.98	95.53	4.85	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.15	7.364	101.58	102.45	6.65	A	AT MATURITY	USD
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.16	7.164	100.11	100.20	5.83	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	1.41	7.261	100.56	101.21	6.34	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.76	6.811	99.79	100.65	6.57	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	1.34	7.906	101.77	102.37	6.03	A	AT MATURITY	USD
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.10	7.086	99.97	100.03	6.70	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.03	7.372	101.16	101.86	6.35	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.36	6.816	100.15	100.85	4.35	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.70	6.758	99.85	100.56	5.91	A	AT MATURITY	USD
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.21	7.108	100.07	100.19	6.66	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.05	6.910	100.01	100.05	5.57	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.54	7.322	100.91	101.97	5.95	A	AT MATURITY	USD
Mashreqbank PSC	22/05/2019	22/05/2024	0.28	7.233	100.21	100.37	5.86	A-	AT MATURITY	USD
Mashreqbank PSC	28/05/2019	28/05/2024	0.29	7.248	100.22	100.39	5.89	A-	AT MATURITY	USD
MIDCAP GMTN RSC Ltd	01/11/2011	01/11/2041	17.72	6.875	116.26	117.09	5.37	AA	AT MATURITY	USD
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	0.41	6.891	100.23	100.30	5.75	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.71	6.500	113.07	113.84	5.01	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.71	6.500	113.00	113.77	5.02	AA	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.78	6.500	103.03	103.94	5.92	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.39	6.850	107.68	108.57	5.91	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 SPIC	05/04/2018	05/10/2025	1.65	6.875	101.11	101.86	5.67	B+	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2024	0.74	7.625	100.59	100.72	6.29	NR	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2028	4.74	8.375	107.85	108.57	6.55	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	15/09/2022	15/09/2025	4.17	6.886	98.36	99.55	6.21	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.76	6.250	99.53	100.22	5.93	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.68	6.250	100.76	101.57	5.96	B+	AT MATURITY	USD
Bapco Energies BSCC	25/10/2017	25/10/2027	3.70	7.500	104.07	104.32	6.17	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	0.96	7.500	98.95	99.15	8.44	B	AT MATURITY	USD

GCC Corporate

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QNB Finance Ltd	02/12/2022	02/03/2028	4.05	6.845	100.49	101.15	6.48	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	3.47	6.861	100.39	101.17	6.45	-	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	1.06	6.681	99.78	100.44	6.20	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.57	6.883	100.60	101.26	6.52	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	0.99	6.928	100.83	101.10	5.78	NR	AT MATURITY	USD
QNB Finance Ltd	11/04/2019	11/04/2024	0.16	6.835	100.03	100.13	6.00	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.58	7.133	100.55	100.84	5.62	-	AT MATURITY	USD
QNB Finance Ltd	12/03/2019	12/03/2024	0.08	6.928	100.02	100.31	2.91	NR	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	12/09/2024								